

Name of warrant: CKDH02MBS21CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On December 06, 2021, the Hochiminh Stock Exchange issued Decision No.665/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CKDH02MBS21CE
Warrant code:	CKDH2105
Issuer of underlying security:	Khang Dien House Trading and Investment Joint Stock Company
Underlying security:	KDH
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	December 27, 2021
Conversion ratio:	4 : 1
Exercise price (exercise index):	37,600. VND
Quantity of warrants registered for delisting:	2,000,000 warrants
Effective date of delisting:	December 28, 2021
Reason of delisting:	expiration
Last trading date on HOSE:	December 23, 2021